

**CME GROUP INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF GAAP INCOME**  
**QUARTER ENDED**

(dollars in millions, except per share data; shares in thousands)

	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222	Q322
<b>Revenues:</b>									
Clearing and transaction fees	835.4	843.0	1,007.0	929.9	878.9	949.3	1,138.1	1,024.6	998.6
Market data and information services	139.4	139.8	144.2	145.2	145.4	142.1	151.7	151.7	154.3
Other Revenue	105.9	115.7	102.1	104.1	85.6	55.9	56.8	60.9	74.9
<b>Total revenues</b>	<b>1,080.7</b>	<b>1,098.5</b>	<b>1,253.3</b>	<b>1,179.2</b>	<b>1,109.9</b>	<b>1,147.3</b>	<b>1,346.6</b>	<b>1,237.2</b>	<b>1,227.8</b>
<b>Expenses:</b>									
Compensation and benefits	216.4	215.6	225.0	211.7	198.6	201.7	185.2	185.3	189.6
Technology	48.1	53.6	48.2	49.3	49.3	45.8	45.9	45.9	46.8
Professional fees and outside services	48.4	50.0	37.4	36.8	45.2	32.3	31.8	32.0	35.1
Amortization of purchased intangibles	78.3	79.0	60.6	59.4	59.0	58.6	58.4	57.1	55.5
Depreciation and amortization	39.7	41.5	37.6	37.1	37.2	35.9	33.5	33.0	34.5
Licensing and other fee agreements	57.7	57.9	64.7	54.2	57.6	60.4	80.9	83.1	83.6
Other expense	67.1	85.9	54.7	56.0	49.3	80.9	51.8	51.1	43.9
<b>Operating expenses</b>	<b>555.7</b>	<b>583.5</b>	<b>528.2</b>	<b>504.5</b>	<b>496.2</b>	<b>515.6</b>	<b>487.5</b>	<b>487.5</b>	<b>489.0</b>
<b>Operating income</b>	<b>525.0</b>	<b>515.0</b>	<b>725.1</b>	<b>674.7</b>	<b>613.7</b>	<b>631.7</b>	<b>859.1</b>	<b>749.7</b>	<b>738.8</b>
Operating Margin	49%	47%	58%	57%	55%	55%	64%	61%	60%
<b>Non-operating Income and Expense</b>									
Investment income	23.6	31.1	30.9	62.4	145.8	67.8	73.1	286.9	686.2
Interest and other borrowing costs	(41.7)	(41.7)	(41.5)	(41.7)	(41.8)	(41.9)	(42.5)	(39.9)	(40.4)
Equity in net gains (losses) of unconsolidated subsidiaries	44.0	46.6	56.2	55.7	66.4	67.5	73.3	87.3	76.5
Other non-operating income (expense)	(14.4)	(16.0)	(18.4)	(25.0)	311.8	74.2	(46.7)	(217.3)	(581.1)
<b>Non-operating income (expense)</b>	<b>11.5</b>	<b>20.0</b>	<b>27.2</b>	<b>51.4</b>	<b>482.2</b>	<b>167.6</b>	<b>57.2</b>	<b>117.0</b>	<b>141.2</b>
<b>Income before income taxes</b>	<b>536.5</b>	<b>535.0</b>	<b>752.3</b>	<b>726.1</b>	<b>1,095.9</b>	<b>799.3</b>	<b>916.3</b>	<b>866.7</b>	<b>880.0</b>
Income taxes	125.0	110.2	177.5	215.5	169.6	174.1	205.3	204.2	200.4
<b>Net income</b>	<b>411.5</b>	<b>424.8</b>	<b>574.8</b>	<b>510.6</b>	<b>926.3</b>	<b>625.2</b>	<b>711.0</b>	<b>662.5</b>	<b>679.6</b>
Less: net income (loss) attributable to NCI	(0.2)	0.8	0.4	0.3	(0.2)	-	-	-	-
<b>Net Income Attributable to CME Group</b>	<b>411.7</b>	<b>424.0</b>	<b>574.4</b>	<b>510.3</b>	<b>926.5</b>	<b>625.2</b>	<b>711.0</b>	<b>662.5</b>	<b>679.6</b>
<b>Net Income Attributable to CME Group</b>	<b>411.7</b>	<b>424.0</b>	<b>574.4</b>	<b>510.3</b>	<b>926.5</b>	<b>613.3</b>	<b>702.0</b>	<b>654.1</b>	<b>671.1</b>
Effective Tax Rate	23.3%	20.6%	23.6%	29.7%	15.5%	21.8%	22.4%	23.6%	22.8%
<b>Earnings per Share:</b>									
Basic EPS	1.15	1.18	1.60	1.42	2.59	1.71	1.96	1.82	1.87
Diluted EPS	1.15	1.18	1.60	1.42	2.58	1.71	1.95	1.82	1.87
<b>Weighted average number of common stock shares:</b>									
Basic Shares	357,791	358,047	358,147	358,261	358,363	358,582	358,609	358,641	358,715
Diluted Shares	358,590	358,612	358,817	358,888	358,988	359,019	359,180	359,205	359,288
Preferred Shares						2,890	4,584	4,584	4,584

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	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222	Q322
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Market data and information services	139.4	139.8	144.2	145.2	145.4	142.1	151.7	151.7	154.3
Other Revenue	105.9	115.7	102.1	101.0	85.6	55.9	56.8	60.9	74.9
<b>Total revenues</b>	<b>1,080.7</b>	<b>1,098.5</b>	<b>1,253.3</b>	<b>1,176.1</b>	<b>1,109.9</b>	<b>1,147.3</b>	<b>1,346.6</b>	<b>1,237.2</b>	<b>1,227.8</b>
<b>Expenses:</b>									
Compensation and benefits	205.5	202.6	207.5	201.9	191.1	183.7	182.8	189.5	189.1
Technology	47.3	52.2	47.7	49.2	49.1	45.6	45.8	45.9	46.8
Professional fees and outside services	40.0	39.2	27.9	30.0	26.5	27.2	30.3	31.4	35.1
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	37.0	37.2	36.8	36.7	36.7	35.6	33.5	32.9	33.8
Licensing and other fee agreements	57.7	57.9	64.7	54.2	57.6	60.4	80.9	83.1	81.9
Other expense	56.1	74.3	52.1	54.8	51.3	76.5	51.7	59.6	54.4
<b>Operating expenses</b>	<b>443.6</b>	<b>463.4</b>	<b>436.7</b>	<b>426.8</b>	<b>412.3</b>	<b>429.0</b>	<b>425.0</b>	<b>442.4</b>	<b>441.1</b>
<b>Operating Income</b>	<b>637.1</b>	<b>635.1</b>	<b>816.6</b>	<b>749.3</b>	<b>697.6</b>	<b>718.3</b>	<b>921.6</b>	<b>794.8</b>	<b>786.7</b>
Operating Margin	59%	58%	65%	64%	63%	63%	68%	64%	64%
<b>Non-operating Income and Expense</b>									
Investment income	22.6	24.1	26.9	37.3	55.1	58.2	74.7	299.5	688.5
Interest and other borrowing costs	(41.7)	(41.7)	(41.5)	(41.7)	(41.8)	(41.9)	(42.5)	(39.9)	(40.4)
Equity in net gains (losses) of unconsolidated subsidiaries	44.0	46.6	56.2	55.7	70.5	78.7	84.7	98.2	89.6
Other non-operating income (expense)	(14.4)	(16.0)	(18.4)	(25.0)	(32.9)	(33.0)	(43.4)	(218.5)	(585.7)
<b>Non-operating income (expense)</b>	<b>10.5</b>	<b>13.0</b>	<b>23.2</b>	<b>26.3</b>	<b>50.9</b>	<b>62.0</b>	<b>73.5</b>	<b>139.3</b>	<b>152.0</b>
<b>Income before income taxes</b>	<b>647.6</b>	<b>648.1</b>	<b>839.8</b>	<b>775.6</b>	<b>748.5</b>	<b>780.3</b>	<b>995.1</b>	<b>934.1</b>	<b>938.7</b>
Income taxes	152.8	150.2	198.2	186.7	174.3	172.8	228.9	217.6	219.6
<b>Net income</b>	<b>494.8</b>	<b>497.9</b>	<b>641.6</b>	<b>588.9</b>	<b>574.2</b>	<b>607.5</b>	<b>766.2</b>	<b>716.5</b>	<b>719.1</b>
Less: net income (loss) attributable to NCI	(0.2)	0.8	0.4	0.3	(0.2)	-	-	-	-
<b>Net Income Attributable to CME Group</b>	<b>495.0</b>	<b>497.1</b>	<b>641.2</b>	<b>588.6</b>	<b>574.4</b>	<b>607.5</b>	<b>766.2</b>	<b>716.5</b>	<b>719.1</b>
<b>Net Income Attributable to Common Shareholders of CME Group</b>	<b>495.0</b>	<b>497.1</b>	<b>641.2</b>	<b>588.6</b>	<b>574.4</b>	<b>595.7</b>	<b>756.6</b>	<b>707.5</b>	<b>710.0</b>
Effective Tax Rate	23.6%	23.2%	23.6%	24.1%	23.3%	22.1%	23.0%	23.3%	23.4%
<b>Earnings per Share:</b>									
Basic EPS	1.38	1.39	1.79	1.64	1.60	1.66	2.11	1.97	1.98
Diluted EPS	1.38	1.39	1.79	1.64	1.60	1.66	2.11	1.97	1.98
<b>Weighted average number of common stock shares:</b>									
Basic Shares	357,791	358,047	358,147	358,261	358,363	358,582	358,609	358,641	358,715
Diluted Shares	358,590	358,612	358,817	358,888	358,988	359,019	359,180	359,205	359,288
Preferred Shares	-	-	-	-	-	2,890	4,584	4,584	4,584