CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF GAAP INCOME QUARTER ENDED (dollars in millions, except per share data; shares in thousands)

	Q221	Q321	Q421	Q122	Q222	Q322	Q422	Q123	Q223
Revenues:									
Clearing and transaction fees	929.9	878.9	949.3	1,138.1	1,024.6	998.6	981.4	1,200.2	1,118.3
Market data and information services	145.2	145.4	142.1	151.7	151.7	154.3	153.2	165.8	163.1
Other Revenue	104.1	85.6	55.9	56.8	60.9	74.9	73.2	75.6	78.8
Total revenues	1,179.2	1,109.9	1,147.3	1,346.6	1,237.2	1,227.8	1,207.8	1,441.6	1,360.2
Expenses:									
Compensation and benefits	211.7	198.6	201.7	185.2	185.3	189.6	193.0	204.5	205.7
Technology	49.3	49.3	45.8	45.9	45.9	46.8	50.0	51.3	53.3
Professional fees and outside services	36.8	45.2	32.3	31.8	32.0	35.1	38.5	38.3	37.8
Amortization of purchased intangibles	59.4	59.0	58.6	58.4	57.1	55.5	56.7	56.8	57.0
Depreciation and amortization	37.1	37.2	35.9	33.5	33.0	34.5	33.9	31.9	32.3
Licensing and other fee agreements	54.2	57.6	60.4	80.9	83.1	83.6	72.4	84.7	78.2
Other expense	56.0	49.3	80.9	51.8	51.1	43.9	95.0	60.4	57.3
Operating expenses	504.5	496.2	515.6	487.5	487.5	489.0	539.5	527.9	521.6
Operating Income	674.7	613.7	631.7	859.1	749.7	738.8	668.3	913.7	838.6
Operating Margin	57%	55%	55%	64%	61%	60%	55%	63%	62%
Non-operating Income and Expense									
Investment income	62.4	145.8	67.8	73.1	286.9	686.2	1,152.2	1,357.7	1,568.2
Interest and other borrowing costs	(41.7)	(41.8)	(41.9)	(42.5)	(39.9)	(40.4)	(39.9)	(39.9)	(40.2)
Equity in net gains (losses) of unconsolidated subsidiaries	55.7	66.4	67.5	73.3	87.3	76.5	64.0	78.2	75.1
Other non-operating income (expense)	(25.0)	311.8	74.2	(46.7)	(217.3)	(581.1)	(1,017.3)	(1,152.8)	(1,425.3)
Non-operating income (expense)	51.4	482.2	167.6	57.2	117.0	141.2	159.0	243.2	177.8
Income before income taxes	726.1	1,095.9	799.3	916.3	866.7	880.0	827.3	1,156.9	1,016.4
Income taxes	215.5	1,095.9	174.1	205.3	204.2	200.4	189.4	273.1	238.8
Net income	510.6	926.3	625.2	711.0	662.5	679.6	637.9	883.8	777.6
	0.3	926.3	625.2	/11.0		679.6		883.8	
Less: net income (loss) attributable to NCI Net Income Attributable to CME Group	510.3	926.5	625.2	711.0	662.5	679.6	637.9	883.8	- 777.6
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Net Income Attributable to Common Shareholders of CME Group	510.3	926.5	613.3	702.0	654.1	671.1	629.9	872.7	767.8
Effective Tax Rate	29.7%	15.5%	21.8%	22.4%	23.6%	22.8%	22.8%	23.6%	23.5%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.42	2.59	1.71	1.96	1.82	1.87	1.76	2.43	2.14
Diluted EPS	1.42	2.58	1.71	1.95	1.82	1.87	1.75	2.43	2.14
Weighted average number of common stock shares:									
Basic Shares	358,261	358,363	358,582	358,609	358,641	358,715	358,885	358,933	358,940
Diluted Shares	358,888	358,988	359,019	359,180	359,205	359,288	359,190	359,313	359,429
Preferred Shares			2,890	4,584	4,584	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF NON-GAAP INCOME QUARTER ENDED (dollars in millions, except per share data; shares in thousands)

Q221 Q321 Q421 Q122 Q222 Q322 Q422 Q123 Q223 Revenues: Clearing and transaction fees 929.9 878.9 949.3 1,138.1 1,024.6 998.6 981.4 1,200.2 1,118.3 Market data and information services 145.2 145.4 142.1 151.7 151.7 154.3 153.2 165.8 163.1 Other Revenue 101.0 85.6 55.9 56.8 60.9 74.9 73.2 75.6 78.8 1,109.9 1,147.3 1,346.6 1,237.2 1,227.8 1,207.8 1,441.6 **Total revenues** 1,176.1 1,360.2 Expenses: Compensation and benefits 201.9 191.1 183.7 182.8 189.5 189.1 184.6 192.8 194.4 Technology 49.2 49.1 45.6 45.8 45.9 46.8 50.0 51.3 53.3 Professional fees and outside services 30.0 26.5 27.2 30.3 31.4 35.1 38.5 38.3 37.8 Amortization of purchased intangibles -Depreciation and amortization 36.7 36.7 35.6 33.5 32.9 33.8 33.9 31.9 31.8 Licensing and other fee agreements 54.2 57.6 60.4 80.9 83.1 81.9 72.4 84.7 78.2 Other expense 54.8 51.3 76.5 51.7 59.6 54.4 84.5 59.7 56.2 412.3 425.0 451.7 426.8 429.0 442.4 441.1 463.9 458.7 Operating expenses 982.9 **Operating Income** 749.3 697.6 718.3 921.6 794.8 786.7 743.9 908.5 Operating Margin 64% 63% 63% 68% 64% 64% 62% 68% 67% Non-operating Income and Expense Investment income 37.3 55.1 58.2 74.7 299.5 688.5 1,147.1 1,277.5 1,564.0 Interest and other borrowing costs (41.7) (41.8) (41.9) (42.5) (39.9) (40.4)(39.9) (39.9) (40.2) Equity in net gains (losses) of unconsolidated subsidiaries 55.7 70.5 78.7 84.7 98.2 89.6 76.2 91.5 88.6 (218.5) Other non-operating income (expense) (25.0) (32.9) (33.0) (43.4) (585.7) (1,023.3) (1,160.6) (1,429.9) Non-operating income (expense) 26.3 50.9 62.0 73.5 139.3 152.0 160.1 168.5 182.5 748.5 780.3 934.1 904.0 Income before income taxes 775.6 995.1 938.7 1,151.4 1,091.0 Income taxes 186.7 174.3 172.8 228.9 217.6 219.6 206.0 269.1 254.6 Net income 588.9 574.2 607.5 766.2 716.5 719.1 698.0 882.3 836.4 Less: net income (loss) attributable to NCI 0.3 (0.2) Net Income Attributable to CME Group 588.6 574.4 607.5 766.2 716.5 719.1 698.0 882.3 836.4 Net Income Attributable to Common Shareholders of CME Group 588.6 574.4 595.7 756.6 707.5 710.0 689.1 871.1 825.9 Effective Tax Rate 24.1% 23.3% 22.1% 23.0% 23.3% 23.4% 22.8% 23.4% 23.3% Earnings per Share Attributable to Common Shareholders of CME Group: Basic EPS 1.64 1.60 1.66 2.11 1.97 1.98 1.92 2.43 2.30 Diluted EPS 1.64 1.60 1.66 2.11 1.97 1.98 1.92 2.42 2.30 Weighted average number of common stock shares: **Basic Shares** 358,261 358,363 358,582 358,609 358,641 358,715 358,885 358,933 358,940 **Diluted Shares** 358,888 358,988 359,019 359,180 359,205 359,288 359,190 359,313 359,429 Preferred Shares 2,890 4,584 4,584 4,584 4,584 4,584 4,584 -