CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q321	Q421	Q122	Q222	Q322	Q422	Q123	Q223	Q323
Revenues:									
Clearing and transaction fees	878.9	949.3	1,138.1	1,024.6	998.6	981.4	1,200.2	1,118.3	1,085.5
Market data and information services	145.4	142.1	151.7	151.7	154.3	153.2	165.8	163.1	167.6
Other Revenue	85.6	55.9	56.8	60.9	74.9	73.2	75.6	78.8	84.7
Total revenues	1,109.9	1,147.3	1,346.6	1,237.2	1,227.8	1,207.8	1,441.6	1,360.2	1,337.8
Expenses:									
Compensation and benefits	198.6	201.7	185.2	185.3	189.6	193.0	204.5	205.7	205.5
Technology	49.3	45.8	45.9	45.9	46.8	50.0	51.3	53.3	55.6
Professional fees and outside services	45.2	32.3	31.8	32.0	35.1	38.5	38.3	37.8	32.2
Amortization of purchased intangibles	59.0	58.6	58.4	57.1	55.5	56.7	56.8	57.0	57.2
Depreciation and amortization	37.2	35.9	33.5	33.0	34.5	33.9	31.9	32.3	31.1
Licensing and other fee agreements	57.6	60.4	80.9	83.1	83.6	72.4	84.7	78.2	79.5
Other expense	49.3	80.9	51.8	51.1	43.9	95.0	60.4	57.3	56.5
Operating expenses	496.2	515.6	487.5	487.5	489.0	539.5	527.9	521.6	517.6
Operating Income	613.7	631.7	859.1	749.7	738.8	668.3	913.7	838.6	820.2
Operating Margin	55%	55%	64%	61%	60%	55%	63%	62%	61%
Non-operating Income and Expense									
Investment income	145.8	67.8	73.1	286.9	686.2	1,152.2	1,357.7	1,568.2	1,272.5
Interest and other borrowing costs	(41.8)	(41.9)	(42.5)	(39.9)	(40.4)	(39.9)	(39.9)	(40.2)	(39.6)
Equity in net gains (losses) of unconsolidated subsidiaries	66.4	67.5	73.3	87.3	76.5	64.0	78.2	75.1	76.8
Other non-operating income (expense)	311.8	74.2	(46.7)	(217.3)	(581.1)	(1,017.3)	(1,152.8)	(1,425.3)	(1,155.6)
Non-operating income (expense)	482.2	167.6	57.2	117.0	141.2	159.0	243.2	177.8	154.1
Income before income taxes	1,095.9	799.3	916.3	866.7	880.0	827.3	1,156.9	1,016.4	974.3
Income taxes	169.6	174.1	205.3	204.2	200.4	189.4	273.1	238.8	224.1
Net income	926.3	625.2	711.0	662.5	679.6	637.9	883.8	777.6	750.2
Less: net income (loss) attributable to NCI	(0.2)	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	926.5	625.2	711.0	662.5	679.6	637.9	883.8	777.6	750.2
Net Income Attributable to Common Shareholders of CME Group	926.5	613.3	702.0	654.1	671.1	629.9	872.7	767.8	740.8
Effective Tax Rate	15.5%	21.8%	22.4%	23.6%	22.8%	22.8%	23.6%	23.5%	23.0%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.59	1.71	1.96	1.82	1.87	1.76	2.43	2.14	2.06
Diluted EPS	2.58	1.71	1.95	1.82	1.87	1.75	2.43	2.14	2.06
Weighted average number of common stock shares:									
Basic Shares	358,363	358,582	358,609	358,641	358,715	358,885	358,933	358,940	359,020
Diluted Shares	358,988	359,019	359,180	359,205	359,288	359,190	359,313	359,429	359,619
Preferred Shares		2,890	4,584	4,584	4,584	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF NON-GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q321	Q421	Q122	Q222	Q322	Q422	Q123	Q223	Q323
Revenues:									
Clearing and transaction fees	878.9	949.3	1,138.1	1,024.6	998.6	981.4	1,200.2	1,118.3	1,085.5
Market data and information services	145.4	142.1	151.7	151.7	154.3	153.2	165.8	163.1	167.6
Other Revenue	85.6	55.9	56.8	60.9	74.9	73.2	75.6	78.8	84.7
Total revenues	1,109.9	1,147.3	1,346.6	1,237.2	1,227.8	1,207.8	1,441.6	1,360.2	1,337.8
Expenses:									
Compensation and benefits	191.1	183.7	182.8	189.5	189.1	184.6	192.8	194.4	193.5
Technology	49.1	45.6	45.8	45.9	46.8	50.0	51.3	53.3	55.6
Professional fees and outside services	26.5	27.2	30.3	31.4	35.1	38.5	38.3	37.8	32.2
Amortization of purchased intangibles	-	-			-	-			-
Depreciation and amortization	36.7	35.6	33.5	32.9	33.8	33.9	31.9	31.8	31.1
Licensing and other fee agreements	57.6	60.4	80.9	83.1	81.9	72.4	84.7	78.2	79.5
Other expense	51.3	76.5	51.7	59.6	54.4	84.5	59.7	56.2	56.5
Operating expenses	412.3	429.0	425.0	442.4	441.1	463.9	458.7	451.7	448.4
Operating Income	697.6	718.3	921.6	794.8	786.7	743.9	982.9	908.5	889.4
Operating Margin	63%	63%	68%	64%	64%	62%	68%	67%	66%
Non-operating Income and Expense									
Investment income	55.1	58.2	74.7	299.5	688.5	1,147.1	1,277.5	1,564.0	1,276.6
Interest and other borrowing costs	(41.8)	(41.9)	(42.5)	(39.9)	(40.4)	(39.9)	(39.9)	(40.2)	(39.6)
Equity in net gains (losses) of unconsolidated subsidiaries	70.5	78.7	84.7	98.2	89.6	76.2	91.5	88.6	90.4
Other non-operating income (expense)	(32.9)	(33.0)	(43.4)	(218.5)	(585.7)	(1,023.3)	(1,160.6)	(1,429.9)	(1,157.1)
Non-operating income (expense)	50.9	62.0	73.5	139.3	152.0	160.1	168.5	182.5	170.3
	748.5	780.3	205.4	934.1		904.0			1 050 7
Income before income taxes			995.1		938.7		1,151.4	1,091.0	1,059.7
Income taxes	174.3 574.2	172.8 607.5	228.9	217.6	219.6	206.0 698.0	269.1	254.6	241.7
Net income			766.2	716.5	719.1		882.3	836.4	818.0
Less: net income (loss) attributable to NCI Net Income Attributable to CME Group	(0.2) 574.4	607.5	766.2	716.5	719.1	698.0	882.3	836.4	818.0
Net income Attributable to Civic Group	374.4								
Net Income Attributable to Common Shareholders of CME Group	574.4	595.7	756.6	707.5	710.0	689.1	871.1	825.9	807.9
Effective Tax Rate	23.3%	22.1%	23.0%	23.3%	23.4%	22.8%	23.4%	23.3%	22.8%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.60	1.66	2.11	1.97	1.98	1.92	2.43	2.30	2.25
Diluted EPS	1.60	1.66	2.11	1.97	1.98	1.92	2.42	2.30	2.25
Weighted average number of common stock shares:									
Basic Shares	358,363	358,582	358,609	358,641	358,715	358,885	358,933	358,940	359,020
Diluted Shares	358,988	359,019	359,180	359,205	359,288	359,190	359,313	359,429	359,619
Preferred Shares	-	2,890	4,584	4,584	4,584	4,584	4,584	4,584	4,584