## CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q122	Q222	Q322	Q422	Q123	Q223	Q323	Q423	Q124
Revenues:									
Clearing and transaction fees	1,138.1	1,024.6	998.6	981.4	1,200.2	1,118.3	1,085.5	1,184.5	1,208.9
Market data and information services	151.7	151.7	154.3	153.2	165.8	163.1	167.6	167.2	175.4
Other Revenue	56.8	60.9	74.9	73.2	75.6	78.8	84.7	87.6	103.6
Total revenues	1,346.6	1,237.2	1,227.8	1,207.8	1,441.6	1,360.2	1,337.8	1,439.3	1,487.9
Expenses:									
Compensation and benefits	185.2	185.3	189.6	193.0	204.5	205.7	205.5	212.9	206.0
Technology	45.9	45.9	46.8	50.0	51.3	53.3	55.6	58.5	59.4
Professional fees and outside services	31.8	32.0	35.1	38.5	38.3	37.8	32.2	36.1	33.1
Amortization of purchased intangibles	58.4	57.1	55.5	56.7	56.8	57.0	57.2	55.6	55.2
Depreciation and amortization	33.5	33.0	34.5	33.9	31.9	32.3	31.1	30.7	30.1
Licensing and other fee agreements	80.9	83.1	83.6	72.4	84.7	78.2	79.5	80.4	87.9
Other expense	51.8	51.1	43.9	95.0	60.4	57.3	56.5	101.9	56.6
Operating expenses	487.5	487.5	489.0	539.5	527.9	521.6	517.6	576.1	528.3
On eventing language	859.1	749.7	738.8	668.3	913.7	838.6	820.2	863.2	959.6
Operating Income Operating Margin	64%	61%	60%	55%	63%	62%	61%	60%	64%
operating margin	0170	01/0	0070	5576	0070	02/0	01/0	0070	01,0
Non-operating Income and Expense									
Investment income	73.1	286.9	686.2	1,152.2	1,357.7	1,568.2	1,272.5	1,076.9	1,071.3
Interest and other borrowing costs	(42.5)	(39.9)	(40.4)	(39.9)	(39.9)	(40.2)	(39.6)	(39.7)	(39.9)
Equity in net gains (losses) of unconsolidated subsidiaries	73.3	87.3	76.5	64.0	78.2	75.1	76.8	66.8	87.2
Other non-operating income (expense)	(46.7)	(217.3)	(581.1)	(1,017.3)	(1,152.8)	(1,425.3)	(1,155.6)	(961.2)	(964.8)
Non-operating income (expense)	57.2	117.0	141.2	159.0	243.2	177.8	154.1	142.8	153.8
Income before income taxes	916.3	866.7	880.0	827.3	1,156.9	1,016.4	974.3	1,006.0	1,113.4
Income taxes	205.3	204.2	200.4	189.4	273.1	238.8	224.1	191.4	258.2
Net income	711.0	662.5	679.6	637.9	883.8	777.6	750.2	814.6	855.2
Less: net income (loss) attributable to NCI	-	-	-	-	-				
Net Income Attributable to CME Group	711.0	662.5	679.6	637.9	883.8	777.6	750.2	814.6	855.2
Net Income Attributable to Common Shareholders of CME Group	702.0	654.1	671.1	629.9	872.7	767.8	740.8	804.3	844.4
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Effective Tax Rate	22.4%	23.6%	22.8%	22.8%	23.6%	23.5%	23.0%	19.0%	23.2%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.96	1.82	1.87	1.76	2.43	2.14	2.06	2.24	2.35
Diluted EPS	1.95	1.82	1.87	1.75	2.43	2.14	2.06	2.24	2.35
Weighted average number of common stock shares:									
Basic Shares	358,609	358,641	358,715	358,885	358,933	358,940	359,020	359,197	359,258
Diluted Shares	359,180	359,205	359,288	359,190	359,313	359,429	359,619	359,693	359,833
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584

## CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF NON-GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q122	Q222	Q322	Q422	Q123	Q223	Q323	Q423	Q124
Revenues:									
Clearing and transaction fees	1,138.1	1,024.6	998.6	981.4	1,200.2	1,118.3	1,085.5	1,184.5	1,208.9
Market data and information services	151.7	151.7	154.3	153.2	165.8	163.1	167.6	167.2	175.4
Other Revenue	56.8	60.9	74.9	73.2	75.6	78.8	84.7	87.6	103.6
Total revenues	1,346.6	1,237.2	1,227.8	1,207.8	1,441.6	1,360.2	1,337.8	1,439.3	1,487.9
Expenses:									
Compensation and benefits	182.8	189.5	189.1	184.6	192.8	194.4	193.5	204.4	196.1
Technology	45.8	45.9	46.8	50.0	51.3	53.3	55.6	58.5	59.4
Professional fees and outside services	30.3	31.4	35.1	38.5	38.3	37.8	32.2	36.1	33.1
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	33.5	32.9	33.8	33.9	31.9	31.8	31.1	29.8	29.3
Licensing and other fee agreements	80.9	83.1	81.9	72.4	84.7	78.2	79.5	80.4	87.9
Other expense	51.7	59.6	54.4	84.5	59.7	56.2	56.5	80.3	56.5
Operating expenses	425.0	442.4	441.1	463.9	458.7	451.7	448.4	489.5	462.3
Operating Income	921.6	794.8	786.7	743.9	982.9	908.5	889.4	949.8	1,025.6
Operating Margin	68%	64%	64%	62%	68%	67%	66%	66%	69%
Non-operating Income and Expense									
Investment income	74.7	299.5	688.5	1,147.1	1,277.5	1,564.0	1,276.6	1,068.5	1,061.7
Interest and other borrowing costs	(42.5)	(39.9)	(40.4)	(39.9)	(39.9)	(40.2)	(39.6)	(39.7)	(39.9)
Equity in net gains (losses) of unconsolidated subsidiaries	84.7	98.2	89.6	76.2	91.5	88.6	90.4	85.1	100.7
Other non-operating income (expense)	(43.4)	(218.5)	(585.7)	(1,023.3)	(1,160.6)	(1,429.9)	(1,157.1)	(958.8)	(964.8)
Non-operating income (expense)	73.5	139.3	152.0	160.1	168.5	182.5	170.3	155.1	157.7
Income before income taxes	995.1	934.1	938.7	904.0	1,151.4	1,091.0	1,059.7	1,104.9	1,183.3
Income taxes	228.9	217.6	219.6	206.0	269.1	254.6	241.7	240.2	272.2
Net income	766.2	716.5	719.1	698.0	882.3	836.4	818.0	864.7	911.1
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	766.2	716.5	719.1	698.0	882.3	836.4	818.0	864.7	911.1
Net Income Attributable to Common Shareholders of CME Group	756.6	707.5	710.0	689.1	871.1	825.9	807.9	853.8	899.7
Effective Tax Rate	23.0%	23.3%	23.4%	22.8%	23.4%	23.3%	22.8%	21.7%	23.0%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.11	1.97	1.98	1.92	2.43	2.30	2.25	2.38	2.50
Diluted EPS	2.11	1.97	1.98	1.92	2.42	2.30	2.25	2.37	2.50
Weighted average number of common stock shares:									
Basic Shares	358,609	358,641	358,715	358,885	358,933	358,940	359,020	359,197	359,258
Diluted Shares	359,180	359,205	359,288	359,190	359,313	359,429	359,619	359,693	359,833
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584